

WHERE AUTOMOTIVE LIVES

Along the 500-mile (800 km) corridor that stretches from Detroit to Ottawa lies the richest concentration of auto-related resources anywhere in the world. Ontario is the only subnational jurisdiction with five OEMs and ranks second only to Michigan for North American vehicle production.

Ontario is home to a unique ecosystem of world-leading vehicle assemblers, parts manufacturers and research centres that have been meeting the needs of international customers for more than 100 years. The expertise of Ontario's automotive cluster spans from proof-of-concept prototyping to production line automation systems to global logistics tracking software. And breakthrough technologies from Ontario research labs are shaping the future of connected-car technologies, driverless vehicles, and electric-hybrid powertrain systems.

ONTARIO'S AUTOMOTIVE INDUSTRY BY THE NUMBERS

5
GLOBAL OEMS
ASSEMBLING
VEHICLES

1.9 MILLION
VEHICLES PRODUCED
IN 2019

34
AWARDS
FROM J.D. POWER
AND ASSOCIATES

100,000
EMPLOYEES

700+
PARTS
SUPPLIERS

500+
TOOL, DIE AND
MOULD COMPANIES

24
AUTOMOTIVE SKILLED
TRADES PROGRAMS

85%
OF ONTARIO'S AUTO
OUTPUT EXPORTED

\$70.6 BILLION
IN AUTO EXPORTS
IN 2019

ONTARIO EXPERTISE AND LEADERSHIP IN:

- Connected cars
- Cybersecurity
- Manufacturing and assembly
- Autonomous vehicles
- Tool, die and mould
- Climatic testing
- Artificial intelligence
- Lightweighting
- Smart mobility



THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

Ontario's number one advantage is its people. In fact, 69% of adults possess a post-secondary education – a rate higher than any OECD country. And with our welcoming approach to immigration, including numerous support programs, companies can recruit highly skilled international talent quickly and predictably.



2. INNOVATION AND RECOGNIZED QUALITY



Ontario has one of the most unique and collaborative innovation ecosystems on the planet where business, academia and government work together to drive revolutionary ideas to market.

3. COMPETITIVE COSTS

Ontario has some of the lowest corporate tax rates in North America where small and medium-sized manufacturers can also save up to 50% on their after-tax R&D expenditures. Global customers can source high quality products that are extremely cost competitive.



4. ACCESS TO GLOBAL MARKETS

Open for business to the entire world, Ontario has free trade agreements with 50 countries and is only a short distance from major U.S. hubs.



5. DIVERSITY

Ontario has welcomed people from over 150 countries and over 200 languages are spoken here. Ontario also has a highly diversified economy with a wide array of industry sectors.



It's a very exciting time to be in the auto industry, particularly here in Ontario where we're on the front lines of self-driving car technology."

RAQUEL URTASUN
HEAD OF UBER ATG TORONTO,
UBER ATG CHIEF SCIENTIST

LEADERS IN INTELLIGENT TRANSPORTATION

The future of intelligent transportation is being built in Ontario today. With expertise in artificial intelligence, connectivity, cybersecurity, and quantum computing, more than 250 companies in Ontario are now actively involved in connected and autonomous vehicle development.

WHO'S HERE

- Fiat-Chrysler
- Ford
- GM
- Honda
- Linamar
- Magna
- Martinrea
- Toyota
- Uber
- BlackBerry QNX

FOR MORE INFORMATION ABOUT ONTARIO'S AUTOMOTIVE SECTOR:

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All figures are in Canadian dollars unless otherwise noted. This information is accurate at the time of printing.

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 Printed in Ontario, Canada.